**INTEREST RATES MARKET NOTICE**

**Date: 10 January 2017**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES37”)***

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 12 January 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** RES37

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.367%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 July 2017

**Books Close Date(s)** 1 July 2017

**Interest Payment Date(s)** 12 July 2017

**Last Day to Register** By 17:00 on30 June 2017

**Issue Date** 12 January 2017

**Date Convention** Following

**Interest Commencement Date** 12 January 2017

**First Interest Payment Date** 12 July 2017

**ISIN No.** ZAG000141540

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES37%20Pricing%20Supplement%2020170112.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES37%20Pricing%20Supplement%2020170112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB (011) 282 4155

Corporate Actions JSE (011) 520 7000